Basic FHA and Risk Sharing Firm Commitments - Issued/Reissued Counts by Main Group, Program Category and Activity

US Totals--Final FY 04 Counts

Criteria Selected: MAP,OMHAR,TAP NOT OMHAR,

| | Iss/ Reiss in Sept of 2004 | | | Iss/ Reiss FYTD Oct 2003 - Sept 2004 | | | Iss/ Reiss Prior FYTD Oct 2002 - Sept 2003 | | | Iss/ Reiss All of Prior FY Oct 2002 - Sept 2003 | | | FYTD as % of Prior FYTD | | | FYTD as % of ALL Prior FY | | |
|------------------------------------------------|-------------------------------|---------|---------------|-----------------------------------------|---------|-------------|-----------------------------------------------|---------|-------------|----------------------------------------------------|---------|-------------|----------------------------|----------|-------------|------------------------------|------------|-------------|
| Data as of: 10/20/2004 | | | | | | | | | | | | | | | | | | |
| All Pgms by Main Grp | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) |
| Basic FHA | 91 | 9,550 | \$430.2 | 1,284 | 153,453 | \$6,415.0 | 1,435 | 191,999 | \$8,047.7 | 1,435 | 191,999 | \$8,047.7 | 89.5% | 79.9% | 79.7% | 89.5% | 79.9% | 79.7% |
| Risk Sharing | 17 | 2,188 | \$84.0 | 179 | 18,840 | \$850.7 | 122 | 14,392 | \$764.8 | 122 | 14,392 | \$764.8 | 146.7% | 130.9% | 111.2% | 146.7% | 130.9% | 111.2% |
| Total | 108 | 11,738 | \$514.2 | | 172,293 | | | 206,391 | | | | \$8,812.5 | 94.0% | 83.5% | 82.4% | 94.0% | 83.5% | 82.4% |
| Basic FHA by Pgm Catgy | # Loans | # Units | \$\$ (mils) | | | \$\$ (mils) | | # Units | , | | | \$\$ (mils) | # Loans | | \$\$ (mils) | | | \$\$ (mils) |
| FHA NC/SR Apts or Coops | 16 | 2,232 | \$125.6 | 221 | • | \$2,401.5 | | 41,885 | \$3,046.4 | 238 | - | \$3,046.4 | 92.9% | 87.9% | 78.8% | 92.9% | 87.9% | 78.8% |
| 232 Health Care | 20 | 2,264 | \$142.7 | 269 | 32,222 | \$1,640.4 | 333 | 41,178 | \$1,989.2 | 333 | 41,178 | \$1,989.2 | 80.8% | 78.3% | 82.5% | 80.8% | 78.3% | 82.5% |
| 223f Purchase / Refi Apts | 8 | 960 | \$26.3 | 197 | 25,156 | \$928.9 | 156 | 24,114 | \$766.1 | 156 | 24,114 | \$766.1 | 126.3% | 104.3% | 121.3% | 126.3% | 104.3% | 121.3% |
| 223a7 Apts | 46 | 3,921 | \$131.8 | 592 | 58,434 | \$1,432.6 | 701 | 83,874 | \$2,224.5 | 701 | 83,874 | \$2,224.5 | 84.5% | 69.7% | 64.4% | 84.5% | 69.7% | 64.4% |
| 241a Impvt/Adds-Apts/Coops | | | | 1 | 180 | \$3.4 | 1 | 20 | \$1.2 | 1 | 20 | \$1.2 | 100.0% | 900.0% | 284.5% | 100.0% | 900.0% | 284.5% |
| Other FHA | 1 | 173 | \$3.8 | 4 | 663 | \$8.1 | 6 | 928 | \$20.4 | 6 | 928 | \$20.4 | 66.7% | 71.4% | 39.8% | 66.7% | 71.4% | 39.8% |
| Total | 91 | 9,550 | \$430.2 | 1,284 | 153,453 | \$6,415.0 | 1,435 | 191,999 | \$8,047.8 | 1,435 | 191,999 | \$8,047.8 | 89.5% | 79.9% | 79.7% | 89.5% | 79.9% | 79.7% |
| Basic FHA by Activity | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | #Loans | # Units | \$\$ (mils) | #Loans | # Units | \$\$ (mils) | #Loans | # Units | \$\$ (mils) |
| New Construction/Sub Rehab | 19 | 2,625 | \$149.0 | 262 | 40,836 | \$2,712.3 | 293 | 47,611 | \$3,491.0 | 293 | 47,611 | \$3,491.0 | 89.4% | 85.8% | 77.7% | 89.4% | 85.8% | 77.7% |
| Refinance / Purchase | 71 | 6,916 | \$280.5 | 1,011 | 111,032 | \$3,676.4 | 1,133 | 143,189 | \$4,531.6 | 1,133 | 143,189 | \$4,531.6 | 89.2% | 77.5% | 81.1% | 89.2% | 77.5% | 81.1% |
| Improvements / Additions | 1 | 9 | \$0.7 | 8 | 1,095 | \$22.0 | 7 | 966 | \$21.4 | 7 | 966 | \$21.4 | 114.3% | 113.4% | 102.8% | 114.3% | 113.4% | 102.8% |
| Operating Loss | | | | 3 | 490 | \$4.3 | 2 | 233 | \$3.8 | 2 | 233 | \$3.8 | 150.0% | 210.3% | 113.2% | 150.0% | 210.3% | 113.2% |
| Total | 91 | 9,550 | \$430.2 | 1,284 | 153,453 | \$6,415.0 | 1,435 | 191,999 | \$8,047.8 | 1,435 | 191,999 | \$8,047.8 | 89.5% | 79.9% | 79.7% | 89.5% | 79.9% | 79.7% |
| FHA NC/SR Apts or Coops by Program SubCategory | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | #Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) |
| 221d4 | 15 | 2,199 | \$120.3 | 205 | 34,951 | \$2,162.8 | 215 | 39,523 | \$2,782.7 | 215 | 39,523 | \$2,782.7 | 95.3% | 88.4% | 77.7% | 95.3% | 88.4% | 77.7% |
| 221d3 | | | | 2 | 134 | \$10.6 | | | | | | | | | | | | |
| 220 | 1 | 33 | \$5.3 | 9 | 1,444 | \$201.3 | 12 | 1,547 | \$195.9 | 12 | 1,547 | \$195.9 | 75.0% | 93.3% | 102.8% | 75.0% | 93.3% | 102.8% |
| 213 | | | | 5 | 269 | \$26.7 | 11 | 815 | \$67.8 | 11 | 815 | \$67.8 | 45.5% | 33.0% | 39.4% | 45.5% | 33.0% | 39.4% |
| 231 | | | | | | | | | | | | | | | | | | |
| Total | 16 | 2,232 | \$125.6 | 221 | 36,798 | \$2,401.4 | 238 | 41,885 | \$3,046.4 | 238 | 41,885 | \$3,046.4 | 92.9% | 87.9% | 78.8% | 92.9% | 87.9% | 78.8% |
| Risk Shg by Pgm Catgy | #Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units | \$\$ (mils) | # Loans | # Units \$ | S\$(mils) |
| QPE Risk Sharing | 8 | 1,359 | \$56.9 | 41 | 5,626 | \$188.8 | 4 | 381 | \$15.5 | 4 | 381 | \$15.5 | 1,025.0% | 1,476.6% | 1,218.1% | 1,025.0% | 1,476.6% | 1,218.1% |
| HFA Risk Sharing | 9 | 829 | \$27.1 | 138 | 13,214 | \$661.9 | 118 | 14,011 | \$749.3 | 118 | 14,011 | \$749.3 | 116.9% | 94.3% | 88.3% | 116.9% | 94.3% | 88.3% |
| Total | 17 | 2,188 | \$84.0 | 179 | 18,840 | \$850.7 | 122 | 14,392 | \$764.8 | 122 | 14,392 | \$764.8 | 146.7% | 130.9% | 111.2% | 146.7% | 130.9% | 111.2% |
| The 'Other FHA' line includes: In Se | ptember: | one 20 | 07 Mobile Hom | e Parks | | | | | | | | | | OM | IHAR: | | | |

This FYTD:

one 207 Mobile Home Parks; one 2yr optg loss 207M; one 2yr optg loss ALF; one 2yr optg loss NH

Last FYTD:

four 207 Mobile Home Parks; two 2yr optg loss NH

OMHAR:

277 of the 223a7 FY 2004 are OMHAR cases 210 of the 223a7 FY 2003 were OMHAR processed